

Tell Us About Yourself

Print clearly. Use additional sheets if necessary.

Information will not be shared with any third party (e.g. credit agency or lender) without your explicit signed authorization.

General Information

Last Name:

First Name:

Middle Name:

Suffix (Sr., Jr., etc):

Social Security Number:

Home Phone:

Alternate Phone:

Ext:

E-mail Address:

Birth Date:

Number of Dependents:

Gender:

Female

Male

Marital Status:

Married

Separated

Unmarried

Single Head of Household

Female Head of Household

First Time Home Buyer

US Veteran

Owned Home in Last 3 Years

Race:

American Indian/Alaskan Native

Asian/Pacific Islander

Black/Non-Hispanic

Hispanic

White/Non-Hispanic

Other

Citizenship:

US Citizen

Permanent Resident

Non-Resident

Address & Employment

Address

Current

Street Address:

City:

State:

Zip:

Residency Status:

Own

Rent

County:

Length of occupancy:

Years:

Months:

Previous Address (enter if the current address is less than 2 years)

Street Address:

City:

State:

Zip:

Residency Status:

Own

Rent

County:

Length of occupancy:

Years:

Months:

Employment

Employer Name:

Street Address:

City:

State:

Zip:

Contact Phone:

Ext:

Position/Title:

Start Date:

End Date:

Self Employed

Previous Employment (enter if within the last 2 years)

Employer Name:

Street Address:

City:

State:

Zip:

Contact Phone:

Ext:

Position/Title:

Start Date:

End Date:

Self Employed

Financials

Income

Owner If there are multiple clients, enter the name of the one responsible for the income
 Type of Income Specify the type of income: salary, commissions, bonuses, etc.
 Pay Cycle Indicate how frequently the client receives this income: biweekly, hourly, monthly, semi-monthly, weekly, or yearly

Owner:	<input type="text"/>	Type of Income:	<input type="text"/>	Amount:	<input type="text"/>	Pay Cycle:	<input type="text"/>
Owner:	<input type="text"/>	Type of Income:	<input type="text"/>	Amount:	<input type="text"/>	Pay Cycle:	<input type="text"/>
Owner:	<input type="text"/>	Type of Income:	<input type="text"/>	Amount:	<input type="text"/>	Pay Cycle:	<input type="text"/>
Owner:	<input type="text"/>	Type of Income:	<input type="text"/>	Amount:	<input type="text"/>	Pay Cycle:	<input type="text"/>
Owner:	<input type="text"/>	Type of Income:	<input type="text"/>	Amount:	<input type="text"/>	Pay Cycle:	<input type="text"/>

Assets

Owner If there are multiple clients, enter the name of the one who owns the asset
 Type of Asset Describe the nature of the asset: checking account, savings account, stock, pending tax refund etc
 Institution Enter the name of the bank or other financial institution holding the asset

Owner	<input type="text"/>	Type of Asset	<input type="text"/>		
Institution Name	<input type="text"/>	Account Number	<input type="text"/>	Asset Value	<input type="text"/>
					Available Funds
					<input type="text"/>
Owner	<input type="text"/>	Type of Asset	<input type="text"/>		
Institution Name	<input type="text"/>	Account Number	<input type="text"/>	Asset Value	<input type="text"/>
					Available Funds
					<input type="text"/>
Owner	<input type="text"/>	Type of Asset	<input type="text"/>		
Institution Name	<input type="text"/>	Account Number	<input type="text"/>	Asset Value	<input type="text"/>
					Available Funds
					<input type="text"/>
Owner	<input type="text"/>	Type of Asset	<input type="text"/>		
Institution Name	<input type="text"/>	Account Number	<input type="text"/>	Asset Value	<input type="text"/>
					Available Funds
					<input type="text"/>

